

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy)	yy): <u>28/02/2021</u>					
To : Hong Kong Exchanges and Cle	earing Limited					
Name of issuer	y Group Limited	continued in Ber	muda with limited liability)			
Date Submitted 03/03/2021	03/03/2021					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : <u>00467</u> Desc	ription: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	th 60,000,000,000	HK\$0.01	HK\$600,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	60,000,000,000	_HK\$0.01_	HK\$600,000,000.00			
(2) Stock code : N/A Desc	ription : <u>N/A</u>		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	thN/A	<u>N/A</u>	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the en	nd of the month		

(State currency):

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	26,283,850,410	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A
Balance at close of the month	26,283,850,410	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ing the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme Exercise price: HK\$0.93 (11/ 05/2006)						
Ordinary shares (Note 1)	N/A	N/A	<u>N/A</u>	N/A	N/A	23,256,637
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares (Note 1)						
			Total A. (Ordin	nary shares)	Nil	
			•	ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State current		from exercise o	f <u>N/A</u>			

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	(/ /)					
2. N/A						
	<u> </u>					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
						
						
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T-1-10 (0-1	\ N PI		
			Total C. (Ordina	ary snares) <u>Nii</u> ice shares) N/ <i>I</i>		_
				ther class) N/A		_
			()	- /		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	NI/A		
3.	N/A		
	shares (Note 1)		
	Total D. (Oull and all and a)	N.P.	
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oi	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
1.	Rights issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment (/ / / date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))) N/A	N/A
2.	Open offer	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy))) N/A	N/A
3.	Placing	At State price : currency	10000 and anothern)) N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))) N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price : currency——	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) (/ /) Cancellation date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy)	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
10.	Other	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
			Total E.		efere	nce	shares) Nil shares) N/ er class) N/	A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Iss	ued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.